

EXHIBIT A

**SUMMARY OF FEES BY INDIVIDUAL
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH AUGUST 9, 2023**

Name of Professional Individual	Position	Year Assumed Position	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Emily Young	Solicitation Consultant	2009	\$192.00	48.90	\$9,388.80
			\$96.00	12.00	\$1,152.00
Jeremy Rackauckas	Solicitation Consultant	2021	\$192.00	12.90	\$2,476.80
John Chau	Solicitation Consultant	2013	\$192.00	4.60	\$883.20
Joseph Arena	Solicitation Consultant	2011	\$192.00	1.80	\$345.60
Stephenie Kjontvedt	Solicitation Consultant	2008	\$192.00	6.20	\$1,190.40
Thomas Vazquez	Solicitation Consultant	2008	\$192.00	15.90	\$3,052.80
Brian Hunt	Director/V.P. Consulting	2008	\$192.00	4.50	\$864.00
Total:				106.80	\$19,353.60
Blended Rate:			\$181.21		

EXHIBIT B**SUMMARY OF COMPENSATION BY PROJECT CATEGORY
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH AUGUST 9, 2023**

Project Category	Total Hours	Total Fees
495 – Balloting/Solicitation Consultation	102.50	\$18,528.00
642 – Fee Application Preparation	4.30	\$825.60
TOTAL	106.80	\$19,353.60

EXHIBIT C

SUMMARY OF EXPENSES
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH AUGUST 9, 2023

Expenses Category	Total Expenses
Transportation/Meals	\$240.34
Hotel	\$309.38
Airfare	\$1,237.80
TOTAL DISBURSEMENTS	\$1,787.52

EXHIBIT D

**TIME DETAIL FOR THE MONTHLY PERIOD
FROM FEBRUARY 1, 2023 THROUGH AUGUST 9, 2023**

Matter: 495							
Matter Description: Balloting/Solicitation Consultation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Stephenie Kjontvedt	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW BAR DATE MOTION AND ORDER REGARDING SERVICE TO EQUITY AND EXCHANGE COMMUNICATIONS WITH EPIQ TEAM MEMBERS REGARDING SAME	1.40	192.00	\$268.80
John Chau	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE AND COORDINATE BAR DATE NOTICE SERVICE ON PUBLIC SECURITIES HOLDERS	0.30	192.00	\$57.60
Jeremy Rackauckas	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	BAR DATE NOTICE MAILING PREPARATION	3.00	192.00	\$576.00
Jeremy Rackauckas	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	BAR DATE NOTICE MAILING PREPARATION	0.50	192.00	\$96.00
Jeremy Rackauckas	3/10/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Jeremy Rackauckas	3/17/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Jeremy Rackauckas	3/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Stephenie Kjontvedt	5/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	EXCHANGE COMMUNICATIONS WITH J.BROOKS AND A.MIELKE REGARDING REVIEW OF DRAFT MOTION AND TIMING FOR COMMENTS	0.20	192.00	\$38.40
Emily Young	5/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND COMMENT OF DRAFT SOL PROCEDURES MOTION	1.30	192.00	\$249.60
Stephenie Kjontvedt	5/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND COMMENT ON SOLCITATION PROCEDURES,	1.60	192.00	\$307.20
Stephenie Kjontvedt	5/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	FINALIZE COMMENTS TO SOLICITATION MOTION AND RUN REDLINE OF SAME	1.30	192.00	\$249.60
Stephenie Kjontvedt	5/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	FORWARD COMMENTS TO DRAFT SOLICITATION MOTION TO A.MIELKE	0.10	192.00	\$19.20
Emily Young	6/1/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW UPDATES TO DRAFT PROCEDURES MOTION	0.50	192.00	\$96.00
Emily Young	6/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW SOL PROCEDURES MOTION AND COMBINED DS & PLAN (.8); BEGAN DRAFTING SOLICITATION PROTOCOL FOR PLAN CLASSING (.7).	1.50	192.00	\$288.00
Brian Hunt	6/9/2023	Director/V.P. Consulting	495 Balloting/Solicitation Consultation	SOLICITATION KICKOFF CALL	0.20	192.00	\$38.40
Stephenie Kjontvedt	6/9/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	ATTEND EPIQ TEAM CALL ON SOLICITATION PLANNING	0.40	192.00	\$76.80
Emily Young	6/9/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PARTICIPATE IN INTERNAL TEAM CALL RE SOL MAILING PREP (.5); REVIEW CLAIMS AND COORDINATE WITH TEAM RE UPDATES TO CATEGORIES (.5); UPDATE PROTOCOL RE SOL PLAN CLASSING (1.0).	2.00	192.00	\$384.00
Jeremy Rackauckas	6/9/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	6/16/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW DRAFT PLAN CLASS REPORTS (1.1); COORDINATE UPDATES TO SAME (.9).	2.00	192.00	\$384.00
Emily Young	6/19/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREL REVIEW OF UPDATES TO PLAN CLASSING	1.00	192.00	\$192.00
Thomas Vazquez	6/20/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	1.00	192.00	\$192.00
Emily Young	6/20/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND FORMAT UPDATED PLAN CLASS REPORTS (.9); COMMUNICATION TO COUNSEL RE SAME (1.1); COORDINATE RE PREP FOR MAILING TO EQUITY (1.0).	3.00	192.00	\$576.00
Jeremy Rackauckas	6/20/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DS HEARING NOTICE SERVICE PREPARATION	0.30	192.00	\$57.60
Thomas Vazquez	6/23/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	0.30	192.00	\$57.60
Emily Young	6/23/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW REVISED PROPOSED ORDER (.4). PREPARE SOLICITATION PACKAGE MEMO (.6) ; DRAFT PRINT GRID FOR MAILING (.5).	1.50	192.00	\$288.00
Jeremy Rackauckas	6/23/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DS HEARING NOTICE SERVICE PREPARATION	0.10	192.00	\$19.20
Thomas Vazquez	6/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	1.00	192.00	\$192.00
Joseph Arena	6/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	MONITOR PROGRESS OF SOLICITATION PREPARATION	1.00	192.00	\$192.00
Emily Young	6/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COMMUNICATE WITH COUNSEL RE SOL MAILING (.5); CREATE EXHIBIT FOR AFFIDAVIT (1.0).	1.50	192.00	\$288.00
Thomas Vazquez	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	3.00	192.00	\$576.00
Thomas Vazquez	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	2.00	192.00	\$384.00

Matter: 495							
Matter Description: Balloting/Solicitation Consultation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Emily Young	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW FINAL PLAN CLASS REPORTS (.8); ATTN TO CREATION OF PRINT FILES (.8) COORDINATE RE SERVICE ON REGISTERED HOLDERS AND NOMINEES (.5); DRAFT FLASH DRIVE MEMO (.3); COORDINATE RE EMAIL SERVICE TO DTC CUSTOMERS (.5); COMMUNICATE WITH VENDOR RE MAILING (.3); UPDATE PRINT GRID (.3).	3.50	192.00	\$672.00
Jeremy Rackauckas	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.50	192.00	\$96.00
Jeremy Rackauckas	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.50	192.00	\$96.00
Thomas Vazquez	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE THE ONLINE BALLOT PORTAL	3.00	192.00	\$576.00
Thomas Vazquez	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COORDINATE THE SOLICITATION MAIL SERVICE	3.00	192.00	\$576.00
John Chau	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND PREPARE SOLICITATION BALLOTS	0.70	192.00	\$134.40
Emily Young	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	FORMAT AND REVIEW BALLOT PROOFS (.8); PRODUCE 2002 AND REG HOLDER MAIL FILES (1.3); REVIEW FLASH DRIVE PROOFS (.3); COORDINATE WITH VENDOR RE MAILING (.8); UPDATE PRINT GRID (.4); SETUP CUSTOMER EMAIL SERVICE (1.0); COORDINATE RE BALLOT PORTAL SETUP (.3); UPDATE WEBSITE (.3); ATTN TO VOTING DATABASE SETUP (.3); REVIEW ENVELOPE PROOFS (.5).	5.90	192.00	\$1,132.80
Thomas Vazquez	6/29/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE THE ONLINE BALLOT PORTAL	1.20	192.00	\$230.40
John Chau	6/29/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW ONLINE BALLOTING PORTAL	0.80	192.00	\$153.60
Emily Young	6/29/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	TEST BALLOT PORTAL (.5); COMMUNICATE WITH VENDORS RE MAILINGS (.3); COORDINATE BALLOT PROCESSING (.4); COMMUNICATE WITH COUNSEL RE MAILING (.3).	1.50	192.00	\$288.00
Thomas Vazquez	6/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RECONCILE PRINT TEAM DATA RELATED TO THE SOLICITATION MAIL SERVICE	0.80	192.00	\$153.60
Emily Young	6/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	AUDIT OF EXHIBITS	1.00	192.00	\$192.00
Jeremy Rackauckas	6/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	POST MAIL SERVICE REVIEW	1.00	192.00	\$192.00
Thomas Vazquez	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RECONCILE PRINT TEAM DATA RELATED TO THE SOLICITATION MAIL SERVICE	0.10	192.00	\$19.20
John Chau	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS	0.30	192.00	\$57.60
Jeremy Rackauckas	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.40	192.00	\$76.80
Jeremy Rackauckas	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	POST MAIL SERVICE REVIEW	0.50	192.00	\$96.00
Joseph Arena	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION AND TABULATION OVERSIGHT	0.50	192.00	\$96.00
John Chau	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RECONCILE NOMINEE AGENT FILES ASSOCIATED MAILING OF SOLICITATION MATERIALS TO BENEFICIAL HOLDERS	0.40	192.00	\$76.80
John Chau	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND VERIFY SOLICITATION AFFIDAVIT OF SERVICE	1.50	192.00	\$288.00
Emily Young	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AFFIDAVIT EXHIBITS (.9); DRAFT AFFIDAVIT (1.1).	2.00	192.00	\$384.00
Jeremy Rackauckas	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	1.00	192.00	\$192.00
John Chau	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RESPOND TO INQUIRIES REGARDING ALLOCATION	0.60	192.00	\$115.20
Emily Young	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND UPDATE EXHIBIT RE AMENDED/DUPLICATE CLAIMS (.6); COMMUNICATE WITH COUNSEL RE COS (.4).	1.00	192.00	\$192.00
Jeremy Rackauckas	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.50	192.00	\$96.00
Jeremy Rackauckas	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SUPPLEMENTAL MAIL SERVICE	1.00	192.00	\$192.00
Jeremy Rackauckas	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.50	192.00	\$96.00
Emily Young	7/7/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RESEARCH AND COMMUNICATE WITH COUNSEL RE CLAIMS QUESTION (.5); FINALIZE CERTIFICATE OF SERVICE (1.0).	1.50	192.00	\$288.00
Jeremy Rackauckas	7/7/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	7/10/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	HANDLE CREDITOR INQUIRIES	1.00	192.00	\$192.00

Matter: 495							
Matter Description: Balloting/Solicitation Consultation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Stephenie Kjontvedt	7/11/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	EXCHANGE COMMUNICATIONS WITH E.YOUNG ON SUPPLEMENTAL CERTIFICATE OF SERVICE FOR SOLICITATION AND REVIEW DRAFT OF SAME	0.50	192.00	\$96.00
Emily Young	7/12/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE AND FORWARD FIRST INTERIM TABULATION REPORT TO COUNSEL	1.00	192.00	\$192.00
Jeremy Rackauckas	7/14/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	7/18/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DRAFT VOTING DECLARATION	0.80	192.00	\$153.60
Emily Young	7/19/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PRODUCE INTERIM TABULATION REPORT AND FORWARD TO COUNSEL	1.00	192.00	\$192.00
Jeremy Rackauckas	7/19/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	VOTING DECLARATION REVIEW	1.00	192.00	\$192.00
Emily Young	7/21/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	UPDATED BALLOT RECORDS PER ENTERED STIPULATION (.7); FORWARD COPIES OF BALLOTS PER COUNSEL REQUEST (.4); REVIEW COURT DOCKET RE POSSIBLE SOL DOCUMENTS (.5); HANDLE CREDITOR INQUIRIES (.8); PRODUCE AND FORWARD INTERIM TABULATION REPORT (1.0).	3.40	192.00	\$652.80
Jeremy Rackauckas	7/21/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	7/24/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE TABULATION REPORT AND FORWARD TO COUNSEL	1.00	192.00	\$192.00
Stephenie Kjontvedt	7/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW UPDATES TO DRAFT VOTING DECLARATION	0.50	192.00	\$96.00
Emily Young	7/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RESEARCH AND COMMUNICATE WITH COUNSEL RE TABULATION (.4); REVIEW COMMENTS TO AND MAKE UPDATES TO VOTING DECLARATION (.8).	1.20	192.00	\$230.40
Thomas Vazquez	7/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COORDINATE FIRST CLASS MAIL MAIL SERVICE	0.50	192.00	\$96.00
Emily Young	7/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	FORWARD UPDATED DECLARATION TO COUNSEL FOR REVIEW (.4); PROCESS BALLOTS (.4); PRODUCE INTERIM TABULATION REPORT FOR COUNSEL (1.0).	1.80	192.00	\$345.60
Emily Young	7/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COMMUNICATE INTERNALLY RE VOTING DEADLINE (.3); REVIEW AUDIT REPORT (.4); HANDLE INQUIRY (.3); PRODUCE AND FORWARD TABULATION REPORT TO COUNSEL (1.0).	2.00	192.00	\$384.00
Jeremy Rackauckas	7/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.40	192.00	\$76.80
Emily Young	7/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AUDIT REPORT (.5); RESEARCH AND RESPOND TO COUNSEL INQUIRY (.5),	1.00	192.00	\$192.00
Jeremy Rackauckas	7/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Jeremy Rackauckas	7/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.40	192.00	\$76.80
Stephenie Kjontvedt	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	EXCHANGE COMMUNICATIONS WITH E.YOUNG ON VOTING DECLARATION	0.20	192.00	\$38.40
Joseph Arena	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION AND TABULATION OVERSIGHT	0.30	192.00	\$57.60
Emily Young	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE EXHIBITS FOR VOTING DECLARATION (1.0); FINALIZE VOTING DECLARATION (.7); COMMUNICATE WITH COUNSEL RE SAME (.3).	2.00	192.00	\$384.00
Jeremy Rackauckas	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.50	192.00	\$96.00
Emily Young	8/2/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	TRAVEL TO HEARING	6.00	96.00	\$576.00
Emily Young	8/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR AND ATTEND CONFIRMATION HEARING	2.00	192.00	\$384.00
Emily Young	8/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	TRAVEL FROM CONFIRMATION HEARING	6.00	96.00	\$576.00
TOTAL:					102.50		\$18,528.00

Matter: 642 Matter Description: Fee Application Preparation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Brian Hunt	2/7/2023	Director/V.P. Consulting	642 Fee Application Preparation	PREPARE FIRST CONSOLIDATED MONTHLY FEE APPLICATION	1.50	192.00	\$288.00
Brian Hunt	2/9/2023	Director/V.P. Consulting	642 Fee Application Preparation	PREPARE FIRST MONTHLY FEE APPLICATION	1.30	192.00	\$249.60
Brian Hunt	2/9/2023	Director/V.P. Consulting	642 Fee Application Preparation	PREPARE, REVIEW AND FORWARD FIRST MONTHLY FEE APPLICATION TO YCST TEAM	1.50	192.00	\$288.00
TOTAL:					<u>4.30</u>		<u>\$825.60</u>

EXHIBIT E**SUMMARY OF FEES BY INDIVIDUAL
FOR THE PERIOD FROM NOVEMBER 30, 2022 THROUGH AUGUST 9, 2023**

Name of Professional Individual	Position	Hourly Billing Rate (including changes) ¹	Total Hours Billed	Total Compensation
Emily Young	Solicitation Consultant	\$192.00	48.90	\$9,388.80
		\$96.00	12.00	\$1,152.00
Jeremy Rackauckas	Solicitation Consultant	\$192.00	12.90	\$2,476.80
John Chau	Solicitation Consultant	\$192.00	4.60	\$883.20
Joseph Arena	Solicitation Consultant	\$192.00	1.80	\$345.60
Stephenie Kjontvedt	Solicitation Consultant	\$192.00	6.50	\$1,248.00
Thomas Vazquez	Solicitation Consultant	\$192.00	17.40	\$3,340.80
Brian Hunt	Director/V.P. Consulting	\$192.00	4.50	\$864.00
		\$175.00	73.00	\$12,775.00
Kevin Streseman	Director/V.P. Consulting	\$192.00	1.80	\$345.60
Regina Amporfro	Senior Consultant II	\$165.00	32.00	\$5,345.60
Total:			215.40	\$38,165.40
Blended Rate:				\$177.18

¹ An increase to Epiq's professional service rates became effective on January 2, 2023 pursuant to paragraph 3.2 of Epiq's Standard Services Agreement (as annexed to the *Order Authorizing the Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of Petition Date*, [Docket No. 131]).

EXHIBIT F**SUMMARY OF COMPENSATION BY PROJECT CATEGORY
FOR THE PERIOD FROM NOVEMBER 30, 2022 THROUGH AUGUST 9, 2023**

Project Category	Total Hours	Total Fees
495 - Balloting/Solicitation Consultation	104.30	\$18,873.60
642 – Fee Application Preparation	4.30	\$825.60
645 - Schedule/Sofa Prep	106.80	\$18,466.20
TOTALS	215.40	\$38,165.40

EXHIBIT G

**SUMMARY OF EXPENSES
FOR THE PERIOD FROM NOVEMBER 30, 2022 THROUGH AUGUST 9, 2023**

Expenses Category	Total Expenses
Transportation/Meals	\$240.34
Hotel	\$309.38
Airfare	\$1,237.80
TOTAL DISBURSEMENTS	\$1,787.52

EXHIBIT H

**TIME DETAIL FOR THE PERIOD
FROM NOVEMBER 30, 2022 THROUGH AUGUST 9, 2023**

Matter: 495 Matter Description: Balloting/Solicitation Consultation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Stephenie Kjontvedt	1/11/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	EXCHANGE COMMUNICATIONS WITH B.HUNT AND SOLICITATION TEAM MEMBER (T.VAZQUEZ) REGARDING SECURITIES AND ESTIMATED COUNTS FOR BENEFICIAL HOLDERS	0.30	192.00	\$57.60
Thomas Vazquez	1/11/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE PUBLIC SECURITIES MAILINGS ESTIMATES	1.50	192.00	\$288.00
Stephenie Kjontvedt	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW BAR DATE MOTION AND ORDER REGARDING SERVICE TO EQUITY AND EXCHANGE COMMUNICATIONS WITH EPIQ TEAM MEMBERS REGARDING SAME	1.40	192.00	\$268.80
John Chau	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE AND COORDINATE BAR DATE NOTICE SERVICE ON PUBLIC SECURITIES HOLDERS	0.30	192.00	\$57.60
Jeremy Rackauckas	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	BAR DATE NOTICE MAILING PREPARATION	3.00	192.00	\$576.00
Jeremy Rackauckas	3/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	BAR DATE NOTICE MAILING PREPARATION	0.50	192.00	\$96.00
Jeremy Rackauckas	3/10/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Jeremy Rackauckas	3/17/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Jeremy Rackauckas	3/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Stephenie Kjontvedt	5/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.20	192.00	\$38.40
Emily Young	5/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DS HEARING NOTICE SERVICE PREPARATION	1.30	192.00	\$249.60
Stephenie Kjontvedt	5/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DS HEARING NOTICE SERVICE PREPARATION	1.60	192.00	\$307.20
Stephenie Kjontvedt	5/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	1.30	192.00	\$249.60
Stephenie Kjontvedt	5/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.10	192.00	\$19.20
Emily Young	6/1/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	POST MAIL SERVICE REVIEW	0.50	192.00	\$96.00
Emily Young	6/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	1.50	192.00	\$288.00
Brian Hunt	6/9/2023	Director/V.P. Consulting	495 Balloting/Solicitation Consultation	POST MAIL SERVICE REVIEW	0.20	192.00	\$38.40
Stephenie Kjontvedt	6/9/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.40	192.00	\$76.80
Emily Young	6/9/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	2.00	192.00	\$384.00
Jeremy Rackauckas	6/9/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	6/16/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	INQUIRY REVIEW/RESPONSE/MANAGEMENT	2.00	192.00	\$384.00
Emily Young	6/19/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION PREPARATION AND PLANNING	1.00	192.00	\$192.00
Thomas Vazquez	6/20/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION PREPARATION AND PLANNING	1.00	192.00	\$192.00
Emily Young	6/20/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	VOTING DECLARATION REVIEW	3.00	192.00	\$576.00
Jeremy Rackauckas	6/20/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DS HEARING NOTICE SERVICE PREPARATION	0.30	192.00	\$57.60
Thomas Vazquez	6/23/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.30	192.00	\$57.60
Emily Young	6/23/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	1.50	192.00	\$288.00
Jeremy Rackauckas	6/23/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DS HEARING NOTICE SERVICE PREPARATION	0.10	192.00	\$19.20
Thomas Vazquez	6/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	1.00	192.00	\$192.00
Joseph Arena	6/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	MONITOR PROGRESS OF SOLICITATION PREPARATION	1.00	192.00	\$192.00
Emily Young	6/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COMMUNICATE WITH COUNSEL RE SOL MAILING (.5); CREATE EXHIBIT FOR AFFIDAVIT (1.0).	1.50	192.00	\$288.00
Thomas Vazquez	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	3.00	192.00	\$576.00
Thomas Vazquez	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR THE SOLICITATION MAIL SERVICE	2.00	192.00	\$384.00
Emily Young	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW FINAL PLAN CLASS REPORTS (.8); ATTN TO CREATION OF PRINT FILES (.8) COORDINATE RE SERVICE ON REGISTERED HOLDERS AND NOMINEES (.5); DRAFT FLASH DRIVE MEMO (.3); COORDINATE RE EMAIL SERVICE TO DTC CUSTOMERS (.5); COMMUNICATE WITH VENDOR RE MAILING (.3); UPDATE PRINT GRID (.3).	3.50	192.00	\$672.00

Matter: 495 Matter Description: Balloting/Solicitation Consultation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Jeremy Rackauckas	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.50	192.00	\$96.00
Jeremy Rackauckas	6/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.50	192.00	\$96.00
Thomas Vazquez	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE THE ONLINE BALLOT PORTAL	3.00	192.00	\$576.00
Thomas Vazquez	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COORDINATE THE SOLICITATION MAIL SERVICE	3.00	192.00	\$576.00
John Chau	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND PREPARE SOLICITATION BALLOTS	0.70	192.00	\$134.40
Emily Young	6/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	FORMAT AND REVIEW BALLOT PROOFS (.8); PRODUCE 2002 AND REG HOLDER MAIL FILES (1.3); REVIEW FLASH DRIVE PROOFS (.3); COORDINATE WITH VENDOR RE MAILING (.8); UPDATE PRINT GRID (.4); SETUP CUSTOMER EMAIL SERVICE (1.0); COORDINATE RE BALLOT PORTAL SETUP (.3); UPDATE WEBSITE (.3); ATTN TO VOTING DATABASE SETUP (.3); REVIEW ENVELOPE PROOFS (.5).	5.90	192.00	\$1,132.80
Thomas Vazquez	6/29/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE THE ONLINE BALLOT PORTAL	1.20	192.00	\$230.40
John Chau	6/29/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW ONLINE BALLOTING PORTAL	0.80	192.00	\$153.60
Emily Young	6/29/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	TEST BALLOT PORTAL (.5); COMMUNICATE WITH VENDORS RE MAILINGS (.3); COORDINATE BALLOT PROCESSING (.4); COMMUNICATE WITH COUNSEL RE MAILING (.3).	1.50	192.00	\$288.00
Thomas Vazquez	6/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RECONCILE PRINT TEAM DATA RELATED TO THE SOLICITATION MAIL SERVICE	0.80	192.00	\$153.60
Emily Young	6/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	AUDIT OF EXHIBITS	1.00	192.00	\$192.00
Jeremy Rackauckas	6/30/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	POST MAIL SERVICE REVIEW	1.00	192.00	\$192.00
Thomas Vazquez	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RECONCILE PRINT TEAM DATA RELATED TO THE SOLICITATION MAIL SERVICE	0.10	192.00	\$19.20
John Chau	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS	0.30	192.00	\$57.60
Jeremy Rackauckas	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.40	192.00	\$76.80
Jeremy Rackauckas	7/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	POST MAIL SERVICE REVIEW	0.50	192.00	\$96.00
Joseph Arena	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION AND TABULATION OVERSIGHT	0.50	192.00	\$96.00
John Chau	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RECONCILE NOMINEE AGENT FILES ASSOCIATED MAILING OF SOLICITATION MATERIALS TO BENEFICIAL HOLDERS	0.40	192.00	\$76.80
John Chau	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND VERIFY SOLICITATION AFFIDAVIT OF SERVICE	1.50	192.00	\$288.00
Emily Young	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AFFIDAVIT EXHIBITS (.9); DRAFT AFFIDAVIT (1.1).	2.00	192.00	\$384.00
Jeremy Rackauckas	7/5/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	1.00	192.00	\$192.00
John Chau	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RESPOND TO INQUIRIES REGARDING ALLOCATION	0.60	192.00	\$115.20
Emily Young	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AND UPDATE EXHIBIT RE AMENDED/DUPLICATE CLAIMS (.6); COMMUNICATE WITH COUNSEL RE COS (.4).	1.00	192.00	\$192.00
Jeremy Rackauckas	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.50	192.00	\$96.00
Jeremy Rackauckas	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SUPPLEMENTAL MAIL SERVICE	1.00	192.00	\$192.00
Jeremy Rackauckas	7/6/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.50	192.00	\$96.00
Emily Young	7/7/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RESEARCH AND COMMUNICATE WITH COUNSEL RE CLAIMS QUESTION (.5); FINALIZE CERTIFICATE OF SERVICE (1.0).	1.50	192.00	\$288.00
Jeremy Rackauckas	7/7/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	7/10/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	HANDLE CREDITOR INQUIRIES	1.00	192.00	\$192.00

Matter: 495 Matter Description: Balloting/Solicitation Consultation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Stephenie Kjontvedt	7/11/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	EXCHANGE COMMUNICATIONS WITH E.YOUNG ON SUPPLEMENTAL CERTIFICATE OF SERVICE FOR SOLICITATION AND REVIEW DRAFT OF SAME	0.50	192.00	\$96.00
Emily Young	7/12/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE AND FORWARD FIRST INTERIM TABULATION REPORT TO COUNSEL	1.00	192.00	\$192.00
Jeremy Rackauckas	7/14/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	7/18/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DRAFT VOTING DECLARATION	0.80	192.00	\$153.60
Emily Young	7/19/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PRODUCE INTERIM TABULATION REPORT AND FORWARD TO COUNSEL	1.00	192.00	\$192.00
Jeremy Rackauckas	7/19/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	VOTING DECLARATION REVIEW	1.00	192.00	\$192.00
Emily Young	7/21/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	UPDATED BALLOT RECORDS PER ENTERED STIPULATION (.7); FORWARD COPIES OF BALLOTS PER COUNSEL REQUEST (.4); REVIEW COURT DOCKET RE POSSIBLE SOL DOCUMENTS (.5); HANDLE CREDITOR INQUIRIES (.8); PRODUCE AND FORWARD INTERIM TABULATION REPORT (1.0).	3.40	192.00	\$652.80
Jeremy Rackauckas	7/21/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.10	192.00	\$19.20
Emily Young	7/24/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE TABULATION REPORT AND FORWARD TO COUNSEL	1.00	192.00	\$192.00
Stephenie Kjontvedt	7/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW UPDATES TO DRAFT VOTING DECLARATION	0.50	192.00	\$96.00
Emily Young	7/25/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	RESEARCH AND COMMUNICATE WITH COUNSEL RE TABULATION (.4); REVIEW COMMENTS TO AND MAKE UPDATES TO VOTING DECLARATION (.8).	1.20	192.00	\$230.40
Thomas Vazquez	7/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COORDINATE FIRST CLASS MAIL MAIL SERVICE	0.50	192.00	\$96.00
Emily Young	7/26/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	FORWARD UPDATED DECLARATION TO COUNSEL FOR REVIEW (.4); PROCESS BALLOTS (.4); PRODUCE INTERIM TABULATION REPORT FOR COUNSEL (1.0).	1.80	192.00	\$345.60
Emily Young	7/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	COMMUNICATE INTERNALLY RE VOTING DEADLINE (.3); REVIEW AUDIT REPORT (.4); HANDLE INQUIRY (.3); PRODUCE AND FORWARD TABULATION REPORT TO COUNSEL (1.0).	2.00	192.00	\$384.00
Jeremy Rackauckas	7/27/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.40	192.00	\$76.80
Emily Young	7/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	REVIEW AUDIT REPORT (.5); RESEARCH AND RESPOND TO COUNSEL INQUIRY (.5),	1.00	192.00	\$192.00
Jeremy Rackauckas	7/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	DISCUSS CLIENT SERVICES	0.10	192.00	\$19.20
Jeremy Rackauckas	7/28/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	NOMINEE INVOICE PROCESSING	0.40	192.00	\$76.80
Stephenie Kjontvedt	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	EXCHANGE COMMUNICATIONS WITH E.YOUNG ON VOTING DECLARATION	0.20	192.00	\$38.40
Joseph Arena	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION AND TABULATION OVERSIGHT	0.30	192.00	\$57.60
Emily Young	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE EXHIBITS FOR VOTING DECLARATION (1.0); FINALIZE VOTING DECLARATION (.7); COMMUNICATE WITH COUNSEL RE SAME (.3).	2.00	192.00	\$384.00
Jeremy Rackauckas	7/31/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	SOLICITATION INQUIRY REVIEW/RESPONSE/MANAGEMENT	0.50	192.00	\$96.00
Emily Young	8/2/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	TRAVEL TO HEARING	6.00	96.00	\$576.00
Emily Young	8/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	PREPARE FOR AND ATTEND CONFIRMATION HEARING	2.00	192.00	\$384.00
Emily Young	8/3/2023	Solicitation Consultant	495 Balloting/Solicitation Consultation	TRAVEL FROM CONFIRMATION HEARING	6.00	96.00	\$576.00
TOTAL:					104.30		\$18,873.60

Matter: 642 Matter Description: Fee Application Preparation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Brian Hunt	2/7/2023	Director/V.P. Consulting	642 Fee Application Preparation	PREPARE FIRST CONSOLIDATED MONTHLY FEE APPLICATION	1.50	192.00	\$288.00
Brian Hunt	2/9/2023	Director/V.P. Consulting	642 Fee Application Preparation	PREPARE FIRST MONTHLY FEE APPLICATION	1.30	192.00	\$249.60
Brian Hunt	2/9/2023	Director/V.P. Consulting	642 Fee Application Preparation	PREPARE, REVIEW AND FORWARD FIRST MONTHLY FEE APPLICATION TO YCST TEAM	1.50	192.00	\$288.00
TOTAL:					<u>4.30</u>		<u>\$825.60</u>

Matter: 645 Matter Description: Schedules/SOFA Preparation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Brian Hunt	12/14/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SOFA QUESTIONS 14 AND 28 AND PREPARE WORKPLAN AND OUTLINE	0.60	175.00	\$105.00
Brian Hunt	12/14/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SCHEDULES A/B #3, 15, 55, 73 AND SCHEDULE D AND PREPARE WORKPLAN/OUTLINE	1.30	175.00	\$227.50
Brian Hunt	12/14/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SCHEDULE G RE: CONTRACTS	1.70	175.00	\$297.50
Brian Hunt	12/14/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SCHEDULE G RE: CONTRACTS	0.90	175.00	\$157.50
Brian Hunt	12/15/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOFA QUESTION 4 INSIDERS	2.10	175.00	\$367.50
Brian Hunt	12/15/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOFA QUESTION 4 INSIDERS	1.20	175.00	\$210.00
Brian Hunt	12/15/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SOFA QUESTIONS 1 AND 2 (BUSINESS AND NON-BUSINESS INCOME)	0.50	175.00	\$87.50
Brian Hunt	12/15/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW, ORGANIZE AND COORDINATE SOFA 3 (90 DAY PAYMENT) PREPARATION	0.60	175.00	\$105.00
Brian Hunt	12/15/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL WORKING DISCUSSION WITH COMPANY AND YCST	0.50	175.00	\$87.50
Brian Hunt	12/16/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AP AGING AND PREPARE SCHEDULE F	0.40	175.00	\$70.00
Brian Hunt	12/16/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOFA QUESTION 4 INSIDERS	1.90	175.00	\$332.50
Brian Hunt	12/16/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOFA QUESTION 4 INSIDERS	0.50	175.00	\$87.50
Brian Hunt	12/16/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SCHEDULE F REVIEW AND PREPARATION	0.60	175.00	\$105.00
Brian Hunt	12/18/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SOFA QUESTION 7 (LITIGATION), QUESTION 26B (AUDITORS), AND SOAL AB 74 (CAUSES OF ACTION)	0.70	175.00	\$122.50
Brian Hunt	12/18/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE, REVIEW AND QUALITY CONTROL OF SOFA QUESTION 4 (INSIDERS)	1.20	175.00	\$210.00
Brian Hunt	12/18/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SCHEDULE E RE: TAXING AUTHORITIES	0.80	175.00	\$140.00
Regina Amporfro	12/19/2022	Senior Consultant II	645 Schedule/Sofa Preparation	UPDATE SOFA WORKPLAN AND DRAFT LIST OF OPEN ITEMS AND REVISE SAME;CALL WITH B. HUNT RE SAME	2.80	165.00	\$462.00
Regina Amporfro	12/19/2022	Senior Consultant II	645 Schedule/Sofa Preparation	FOLLOW UP WITH B. HUNT RE STATUS OF SCHEDULE AND SOFA PREP	0.30	165.00	\$49.50
Brian Hunt	12/19/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	CALL WITH T STAHL TO DISCUSS SOFA STATUS	0.30	175.00	\$52.50
Brian Hunt	12/19/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL STATUS CALL WITH COMPANY AND YCST	0.20	175.00	\$35.00
Brian Hunt	12/19/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA WORKFLOW PLANNING AND ORGANIZATION	0.60	175.00	\$105.00
Brian Hunt	12/19/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOFA 3 (90 DAY PAYMENTS) AND SOFA 11 (BANKRUPTCY PROFESSIONAL PAYMENTS)	1.70	175.00	\$297.50
Brian Hunt	12/19/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL PREPARATION STATUS CALL WITH R AMPORFRO	0.50	175.00	\$87.50
Brian Hunt	12/19/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SCHEDULE F REVIEW AND PREPARATION	1.30	175.00	\$227.50
Regina Amporfro	12/20/2022	Senior Consultant II	645 Schedule/Sofa Preparation	COORDINATE UPDATE TO SOFAS RE INVENOTORIES AND FOLLOW UP RE SAME AND INCORPORATE CHANGES FROM T. STAHL INFORMATION FROM C. BRAULT;CALL WITH B. HUNT RE SAME	2.50	165.00	\$412.50
Regina Amporfro	12/20/2022	Senior Consultant II	645 Schedule/Sofa Preparation	ATTEND MEETING RE SCHEDULE PREP	1.00	165.00	\$165.00
Regina Amporfro	12/20/2022	Senior Consultant II	645 Schedule/Sofa Preparation	UPDATE SOFA WORKPLAN AND DRAFT NOTES AND CIRCULATE SAME RE SAME	2.80	165.00	\$462.00
Regina Amporfro	12/20/2022	Senior Consultant II	645 Schedule/Sofa Preparation	UPDATE SOFA RE DONATIONS;REVIEW SAME AND DRAFT OPEN ITEMS LIST	0.60	165.00	\$99.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOFA QUESTION 3 (90 DAY PAYMENTS)	1.30	175.00	\$227.50
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SCHEDULE F	1.20	175.00	\$210.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SOAL AB QUESTION 61 INTERNET DOMAINS	0.20	175.00	\$35.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE OUTLINE OF SOAL FOLLOW UP ITEMS AND QUESTIONS, SEND TO COMPANY AND YCST	0.60	175.00	\$105.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL PLANNING AND STATUS CALL WITH COMPANY, YCST AND RPA ADVISORS	0.40	175.00	\$70.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE OUTLINE OF SOAL FOLLOW UP ITEMS AND QUESTIONS	0.60	175.00	\$105.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL STATUS CALL WITH YCST	0.30	175.00	\$52.50
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW SOFA OPEN ITEMS, ORGANIZE AND DRAFT EMAIL TO COMPANY/YCST WITH STATUS AND WORKPLAN	0.80	175.00	\$140.00
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARATION OF SCHEDULE G	1.20	175.00	\$210.00

Matter: 645 Matter Description: Schedules/SOFA Preparation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SCHEDULE AB FIXED ASSET AND BALANCE SHEET REVIEW AND DISCUSSION WITH R AMPORFRO	0.90	175.00	\$157.50
Brian Hunt	12/20/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW SOFA DATA AND PREPARE WORKING ITEM LIST	1.00	175.00	\$175.00
Regina Amporfro	12/21/2022	Senior Consultant II	645 Schedule/Sofa Preparation	FOLLOW UP WITH A. TUFFY RE SOFA Q7 AND Q9	0.50	165.00	\$82.50
Regina Amporfro	12/21/2022	Senior Consultant II	645 Schedule/Sofa Preparation	COORDINATE UPDATES TO SOFAS IN REPONSE TO C. BRAULT RESPONSE	0.50	165.00	\$82.50
Regina Amporfro	12/21/2022	Senior Consultant II	645 Schedule/Sofa Preparation	CALL WITH B. HUNT RE SCHEDULE PREP	0.20	165.00	\$33.00
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARATION OF SCHEDULE F AND A/B QUESTION 7 DEPOSITS	0.90	175.00	\$157.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE, REVIEW AND FORWARD DRAFT SOFAS TO YCST AND COMPANY	1.10	175.00	\$192.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARATION OF SCHEDULE F AND A/B	0.70	175.00	\$122.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND UPDATE SOAL A/B FIXED ASSETS	1.10	175.00	\$192.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL AB	0.50	175.00	\$87.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL STATUS CALL WITH R AMPORFRO	0.30	175.00	\$52.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL STATUS CALL WITH COMPANY, YCST, AND RPA	0.30	175.00	\$52.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	WORKING CALL WITH COMPANY TO DISCUSS BALANCE SHEET AND SCHEDULES	1.10	175.00	\$192.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW BALANCE SHEET, MAP ITEMS AND PREPARE FOR CALL WITH COMPANY	1.50	175.00	\$262.50
Brian Hunt	12/21/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND REVISE SOFA DATA AND UPDATE OPEN ITEMS LIST	0.80	175.00	\$140.00
Brian Hunt	12/22/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW BALANCE SHEET AND PREPARE SCHEDULE A/B QUESTION 8 (PREPAIDS) AND INVENTORY QUESTION 19-26 (INVENTORY)	3.80	175.00	\$665.00
Brian Hunt	12/22/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SOAL AB 11 ACCOUNTS RECEIVABLE	1.00	175.00	\$175.00
Brian Hunt	12/22/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SCHEDULE F FOR ACCRUED LIABILITIES	1.80	175.00	\$315.00
Regina Amporfro	12/23/2022	Senior Consultant II	645 Schedule/Sofa Preparation	ATTEND MEETING RE SCHEDULE PREP (1.8) AND REVISE SOFAS PER COMMENTS FROM SAME (2.9)	4.70	165.00	\$775.50
Brian Hunt	12/23/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL E RE: EMPLOYEE LIABILITIES	1.30	175.00	\$227.50
Brian Hunt	12/23/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL WORKING CALL WITH COMPANY AND COUNSEL	1.80	175.00	\$315.00
Brian Hunt	12/23/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL AB AND SCHEDULE F (1.2); PREPARE AND SEND OPEN ITEMS LIST AND WORKPLAN TO COMPANY AND COUNSEL (1.7)	1.90	175.00	\$332.50
Brian Hunt	12/23/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW BALANCE SHEET AND PREPARE SCHEDULE AB QUESTION 60-65 AND SCHEDULE F	1.60	175.00	\$280.00
Brian Hunt	12/23/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW BALANCE SHEET AND PREPARE SOAL AB AND SCHEDULE F ACCRUED LIABILITIES	2.10	175.00	\$367.50
Regina Amporfro	12/26/2022	Senior Consultant II	645 Schedule/Sofa Preparation	COORDINATE UPDATES TO SOFAS; SEND DRAFTS TO YCST	1.70	165.00	\$280.50
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SOAL F RE: ACCRUED AP AND EXPENSES	1.60	175.00	\$280.00
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SCHEDULE E RE: ACCRUED SEVERANCE, BONUS, PTO AND LABOR	1.50	175.00	\$262.50
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE, REVIEW AND FORWARD SOFA DRAFTS TO R AMPORFRO	0.90	175.00	\$157.50
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL E RE: ACCRUED PTO	0.40	175.00	\$70.00
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL E RE: ACCRUED PTO, SEVERANCE	0.80	175.00	\$140.00
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL E RE:TAX PAYABLES	1.30	175.00	\$227.50
Brian Hunt	12/26/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE, REVIEW AND FORWARD DRAFT SOALS TO COMPANY AND YCST	1.00	175.00	\$175.00
Regina Amporfro	12/27/2022	Senior Consultant II	645 Schedule/Sofa Preparation	COORDINATE UPDATES TO SOFAS, TRACK OPEN ITEMS AND SEND DRAFTS	1.20	165.00	\$198.00
Regina Amporfro	12/27/2022	Senior Consultant II	645 Schedule/Sofa Preparation	REVIEW AND PREPARE SOAL	0.20	165.00	\$33.00
Regina Amporfro	12/27/2022	Senior Consultant II	645 Schedule/Sofa Preparation	COORDINATE SOFA UPDATES AND DRAFTS	1.00	165.00	\$165.00
Brian Hunt	12/27/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND QUALITY CONTROL OF SCHEDULE F AP AND ACCRUED LIABILITIES	1.40	175.00	\$245.00
Brian Hunt	12/27/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND QUALITY CONTROL SCHEDULE AB	1.50	175.00	\$262.50
Brian Hunt	12/27/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND UPDATE MISSING ADDRESSES FOR SCHEDULE E/F	0.30	175.00	\$52.50
Brian Hunt	12/27/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SCHEDULE E RE: EMPLOYEE HEALTH BENEFITS	0.80	175.00	\$140.00
Brian Hunt	12/27/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE SCHEDULE F RE: ACCRUED LIABILITIES	1.30	175.00	\$227.50
Brian Hunt	12/27/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVISE AND PREPARE CURE SCHEDULE	0.50	175.00	\$87.50
Regina Amporfro	12/28/2022	Senior Consultant II	645 Schedule/Sofa Preparation	ATTEND MEETING WITH YCST AND WINC RE SOFA AND SCHEDULE UPDATES (1.8); UPDATE SOFA (3.7) AND PERFORM QUALITY CONTROL (1.5)	7.00	165.00	\$1,155.00

Matter: 645 Matter Description: Schedules/SOFA Preparation							
Name	Date	Position	Matter Description	Detail	Hours Billed	Hourly Billing Rate	Compensation
Brian Hunt	12/28/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND QUALITY CONTROL SCHEDULE E AND F	1.40	175.00	\$245.00
Brian Hunt	12/28/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	SOFA/SOAL PAGE TURN AND WORKING CALL WITH COMPANY, COUNSEL AND FA	1.80	175.00	\$315.00
Brian Hunt	12/28/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND CIRCULATE FINAL SOFA DRAFTS TO COUNSEL AND COMPANY	1.00	175.00	\$175.00
Brian Hunt	12/28/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	REVIEW AND QUALITY CONTROL SOFA A/B AND F	1.70	175.00	\$297.50
Brian Hunt	12/28/2022	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE, REVIEW AND FORWARD FINAL SCHEDULES TO COUNSEL AND COMPANY	1.60	175.00	\$280.00
Regina Amporfro	12/29/2022	Senior Consultant II	645 Schedule/Sofa Preparation	COORDINATE SCHEDULE IMPORT FILE	0.90	165.00	\$148.50
Regina Amporfro	1/9/2023	Senior Consultant II	645 Schedule/Sofa Preparation	UPDATE STATEMENTS OF FINANCIAL AFFAIRS AND SEND FILE FOR FILING	4.10	181.00	\$742.10
Kevin Streseman	1/17/2023	Director/V.P. Consulting	645 Schedule/Sofa Preparation	PREPARE AMENDED SOFA EXHIBIT	1.80	192.00	\$345.60
TOTAL:					<u>106.80</u>		<u>\$18,466.20</u>